

November 04, 2025

BSE Ltd

Corporate Relationship Dept., 14th floor, P. J. Tower, Dalal Street, Fort Mumbai - 400 001

Scrip Code - 543664

National Stock Exchange of India Ltd Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051

Scrip Symbol - KAYNES

Dear Sir/Madam,

<u>Subject: Press Release in respect of results for the Quarter and Half year ended September 30, 2025.</u>

With reference to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the press release 'Kaynes Delivers Impressive Q2 FY26: Rs 9,062 million Revenue, 80% YoY EBITDA Growth and 102% YoY PAT Growth'.

The above information will also be available on the website of the Company at www.kaynestechnology.co.in.

Request to kindly take this intimation on record.

Thanking You,

Yours faithfully, For **Kaynes Technology India Limited**

Anuj Mehtha

Company Secretary and Compliance Officer ICSI Membership No.: FCS 13802

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KAYNES TECHNOLOGY INDIA LIMITED

Kaynes Delivers Impressive Q2 FY26: Rs 9,062 million Revenue, 80% YoY EBITDA Growth and 102% YoY PAT Growth

Mysuru, Nov 04, 2025: Kaynes Technology India Limited [BSE: 543664, NSE: KAYNES], a leading end-to-end IoT solutions-enabled integrated electronics manufacturer, reported its audited consolidated financial results for Q2FY26 as approved by the Board of Directors.

CONSOLIDATED Q2FY26 FINANCIAL HIGHLIGHTS

Revenue	EBITDA	PAT	
Rs 9,062 million	Rs 1,480 million	Rs 1,214 million	
+58% YoY	+80% YoY	+102% YoY	

CONSOLIDATED H1 FY26 FINANCIAL HIGHLIGHTS

Revenue	EBITDA	PAT		
Rs 15,797 million	Rs 2,610 million	Rs 1,960 million		
+47% YoY	+75% YoY	+77% YoY		

In Rs Mn	Q2 FY 2025	Q2 FY 2026	Y/Y Change	H1 FY 2025	H1 FY 2026	Y/Y Change
Revenue	5,721	9,062	58%	10,761	15,797	47%
EBITDA (excl. other income)	821	1,480	80%	1,490	2,610	75%
EBITDA Margin (excl. other income)	14.4%	16.3%	190 bps	13.8%	16.5%	270 bps
PAT	602	1,214	102%	1,110	1,960	77%
PAT Margin	10.5%	13.4%	290 bps	10.3%	12.4%	210 bps



Key Quarter Highlights:

- Achieved revenues of INR 9,062 mn during the Q2 FY26 period, establishing a strong growth of 58% YoY.
- EBITDA Margins improved to 16.3% during the current quarter as compared to 14.4% for the quarter ended Sep 30, 2024.
- PAT Margins improved to 13.4% during the current quarter as compared to 10.5% for the quarter ended Sep 30, 2024.
- Orderbook grew to INR 80,994 million as of Sep 30, 2025, from INR 54,228 million as of Sep 30, 2024.

Commenting on the results Mr. Ramesh Kunhikannan, Executive Vice Chairman & Promoter, Kaynes Technology India Limited said: "Our revenues stood at INR 9,062 mn for the quarter ended September 30, 2025, as against INR 5,721 mn for the quarter ended September 30, 2024, with an impressive growth of 58% YoY. Our orderbook stood at INR 80,994 million as of September 30, 2025, providing strong revenue visibility for H2 FY26 and beyond, giving us confidence to sustain the growth momentum. Our EBITDA and PAT margins for Q2 FY26 stands at 16.3% and 13.4% respectively. Building on its strong financial and operational performance, we are deepening our capabilities across the technology value chain – from semiconductors and HDI PCBs to system integration and advanced manufacturing.

We recently launched India's First Manufactured IPM Multi-Chip Module through our wholly owned subsidiary — Kaynes Semicon Private Limited. Additionally, our new initiatives in the AR/VR, Space-Tech, and strategic electronics segment coupled with expansion of our global footprint, are laying the foundation for Kaynes' future growth, positioning it at the intersection of innovation and industrial transformation. These will enable Kaynes to emerge as a diversified, future-ready enterprise leading India's transition from electronics assembly to advanced technology manufacturing.

About Kaynes Technology India Limited

Kaynes Technology is a leading end-to-end and IoT solutions-enabled integrated electronics manufacturer in India, having capabilities across the entire spectrum of Electronics System and Design Manufacturing (ESDM) services. It has over three decades of experience in providing Conceptual Design, Process Engineering, Integrated Manufacturing and Life Cycle Support for major players in the Automotive, Industrial, EVs, Aerospace, Outer-space, Strategic electronics, Medical, Railways, Internet of Things ("IoT"), Information Technology ("IT") and other segments. The company has 16 advanced manufacturing infrastructure to manufacture high mix and high value products at variable or flexible volumes across all industry verticals. Apart from this, the company also has Service centres in Cochin and Mumbai, catering to Railway, Aerospace, and Industrial Clients.



Safe Harbour

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further information, please connect with us:

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Kaynes Technology India Limited



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